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Jewellery & Accessories Top 50 Ecommerce Report

2021 Magento Edition



Jewellery & Accessories Top 50

A benchmark report of 50 jewellery & accessories ecommerce retailers

Discover how Magento jewellery & accessory retailers are performing in speed and security, mobile UX, search and navigation, payment and checkout, community and loyalty, delivery and returns and more

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A word from Fluid Commerce

Welcome to the second edition of our annual Jewellery & Accessories Ecommerce Report, a benchmark report analysing 50 of the sector's leading retailers. The primary aim of this report is to analyse the industry and identify key trends that other retailers can benchmark against.

The secondary aim of this report is to understand which Jewellery & Accessory retailers are performing well at ecommerce by meeting the latest in best practice guidelines. Retailers were marked against the following themes:

- Speed & Security
- O Trust
- Navigation
- Product Page
- O Checkout & Payment
- O Delivery & Returns
- O Community

Inside, you will discover the top scorers, the top scorers by theme, plus best-in-class examples.

Covid 19 and Ecommerce

It would be remiss to not discuss the impact of Covid 19.

The 2020 report was completed in January 2020, and the data for this report was collected in April 2021. This means our report not only gives a benchmark score, but also demonstrates how retailers have reacted since the pandemic began.

One indication of this is a few notable new entries to our top 20 who have leapt up dramatically from their 2020 ranking:

- O Stephen Webster #8 in 2021, up from #35 in 2020
- O Hersey & Son #14 in 2021, up from #32 in 2020
- The Jewellery Stop #19 in 2021, up from #38 in 2020

Many of the brands featured in the top 20 have made improvements to their online store to increase their overall score. This shows the importance of continually investing in your ecommerce store if you want to stay at the top of your game.

It is hard to say for sure that the pandemic encouraged retailers to invest in their online stores, or whether these updates would have occurred anyway. However, it is clear that with brick and mortar stores unavailable for large chunks of the past twelve months, providing an enjoyable, intuitive and fast online shopping experience is now an essential part of a brand's retail offering.

We hope you find the Fluid Commerce Jewellery & Accessories Report useful in discovering exemplary examples of ecommerce best practice. If you have any questions, our contact details are available on the back page of this report.

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Adam Hindle
Managing Director - Fluid Commerce

A word from Adyen

The rollercoaster of the past 12 months has had a huge impact on retailers. I've been repeatedly bowled over by the creativity and ingenuity displayed by businesses in order to reach their customers at a time when government restrictions were changing almost by the week. A robust ecommerce offering became essential almost overnight, and it's impressive to see how many of our customers turned this around in record time.

Now, as the dust settles, is a perfect time to build on your hard work and make sure your ecommerce site is set up for long-term success. Because ecommerce is here to stay. Many customers will welcome the opportunity to shop in store again, but many will prefer the speed and convenience afforded by ecommerce, and many more will want to use both.

Your online checkout is the moment of truth for an ecommerce sale, and a poor experience will cost you. 45% of UK consumers have abandoned a purchase because of a payment issue. This could be a poorly designed payment form, insufficient payment options, too many steps in the process, or redirecting to a third-party site that the customer doesn't recognise.

On the other hand, a great checkout experience will actively drive sales. Offering a relevant list of payment options based on shopper location, previous purchases, or even the apps installed on their phone helps build trust.

Where possible, it's best to keep the shopper on your site rather than redirecting them since it makes the process faster and removes a potential point of friction. It's even possible for your customer's card to become a loyalty card, making it easy for them to earn points as they shop (online and in-store).

Today, as customers increasingly expect to be able to move seamlessly from online to in-store, a centralised overview of your payments is essential. Your customers can enjoy total flexibility and you can view all their activity in place. It also keeps you agile, so you can respond quickly to external events and ensure you're always on top of the latest shopper trends.

I hope you enjoy reading the report and discovering plenty of great examples of businesses offering outstanding customer experiences through their checkout and payment solutions. We'd be happy to chat to you to explore how you might be able to future-proof your payment setup and reach new customers - do get in touch using the contact details at the back of this report.





Myles DawsonManaging Director, UK - Adyen

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Benchmarking

Average Score **61**/₁₀₀

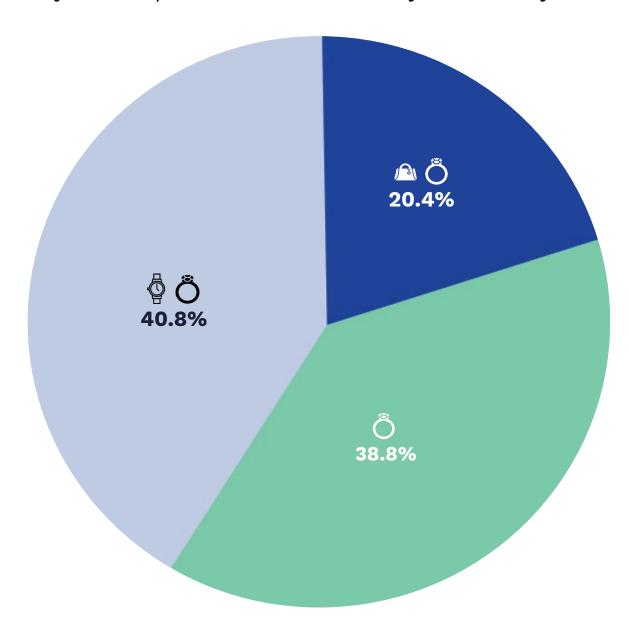
The average 2021 score for all ecommerce retailers in this report is **61 out of 100**

Average Score per Sector

	Jewellery & Accessories	63 /100
	Jewellery & Watches	69 /100
Ö	Jewellery	68 /100

Retailer Overview

We included a range of sub-verticals in this report to ensure a diverse yet fair representation of Jewellery & Accessory retailers.



The Jewellery & Accessory Top 20 Retailers

Top 20 Retailers

	2021 Score %	2020 Score %		2021 Score %	2020 Score %
Bloom Boutique bloom-boutique.co.uk	75	New Entry	T.H.BAKER T. H. Baker thbaker.co.uk	71 🗸	73
Joma Jewellery Jomajewellery.com	75	New Entry	HUGH RICE Family Jewellers Since 1971 Hugh Rice hughrice.co.uk	71	New Entry
ChloBo chlobo.co.uk	73 1	71	STEPHEN WEBSTER LONDON Stephen Webster stephenwebster	ter er.com 69 1	57
Annie Haak anniehaakdesigns.co.uk	73	New Entry	The Jewel Hut thejewelhut.co.		64
LIBERTY IN LOVE Liberty in Love liberty inlove.co.uk	72	70	SHADES & TIME DESCRIPT FASHON ACCESSORIES BINCE 2002 Shades of Time shadesoftime.c	e o.uk 68	New Entry

Top 20 Retailers

	2021 Score 9	%	2020 Score %			2021 Score %		2020 Score %
ROX DIAMONDS & THRILLS Rox rox.co.u	k 68	↑	60	JOHN GREED	John Greed Jewellery johngreed.com	66	4	74
FRASER HART fraser ha	6/	^	65	R&O	Ruby & Oscar rubyandoscar.com	65	↑	60
Alex Monroe alexmon	onroe oroe.com 67	\	70	JOHNSONS	Johnsons Jewellers johnsonsjewellers.co.uk	65		New Entry
HERSEY&SON LONDON SILVERSMITHS Hersey hersey.c	& Son co.uk 67	^	58	^{the} jewellery <mark>stop</mark>	The Jewellery Stop thejewellerystop.com	65	↑	56
Savage savagea	& Rose ndrose.com		New Entry	RG] Robert Gatward Jewellers	Robert Gatward Jewellers robertgatwardjewellers.co.uk	63	\	64

Jewellery & Accessory Retailers

The Lower Rankings

Lower Rankings

2021 Score %		2020 Score %		2021 Score %		2020 Score %
62	^	60	Time 4 Diamonds	58		New Entry
62		New Entry	Shining Diamonds	58		New Entry
61		New Entry	Scarlet Ocean	58		New Entry
61		New Entry	Angels Meadow	58		New Entry
61		New Entry	Mallory	57		New Entry
60	^	52	Dalvey	57	^	49
60		New Entry	Merci Mamam	57		New Entry
60		New Entry	Winterson	56	↑	51
59		New Entry	Azuni	56		New Entry
59	4	72	Asprey	56	^	55
	62 62 61 61 61 60 60 60 59	62	Score % Score % 62 ↑ 60 62 New Entry 61 New Entry 61 New Entry 60 ↑ 52 60 New Entry 60 New Entry 59 New Entry	Score % 62	Score % Score % 62 ↑ 60 Time 4 Diamonds 58 62 New Entry Shining Diamonds 58 61 New Entry Scarlet Ocean 58 61 New Entry Angels Meadow 58 61 New Entry Mallory 57 60 ↑ 52 Dalvey 57 60 New Entry Merci Mamam 57 60 New Entry Winterson 56 59 New Entry Azuni 56	Score % Score % 62 ↑ 60 Time 4 Diamonds 58 62 New Entry Shining Diamonds 58 61 New Entry Scarlet Ocean 58 61 New Entry Angels Meadow 58 61 New Entry Mallory 57 60 ↑ 52 Dalvey 57 ↑ 60 New Entry Merci Mamam 57 60 New Entry Winterson 56 ↑ 59 New Entry Azuni 56

Lower Rankings

	2021 Score		2020 Score
Jessica McCormack	55		New Entry
Winsor Bishop	55		New Entry
Precious Jewels UK	54	↑	51
Purely Diamonds	53		New Entry
Mikimoto	53		New Entry
Estella Bartlett	53		New Entry
Boodles	52	1	58
Boodles	51	↑	48
James Porter & Son	49		New Entry
Wave	46		New Entry



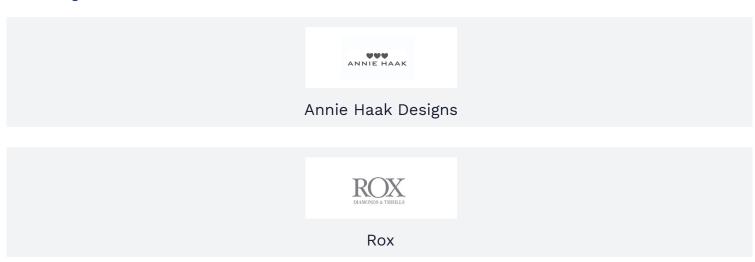
6 Speed & Security

Speed & Security: Top Brands

Speed



Security



Speed

A fast site is one of those things that if it's there, you don't notice. But if your site is slow, then it can have serious repercussions. A site that takes too long to load will lead to frustrated users giving up and shopping elsewhere.

Average Mobile Speed 19/100

Average Desktop Speed **55**/100

We measured retailers' site speed scores using Google PageSpeed Insights, which provides a score out of 100 for mobile speed and desktop. In general, Jewellery & Accessory retailers performed well for speed on desktop but mobile was a struggle for most.

Fastest on Mobile

Only four retailers scored over 50 for mobile speed:

- O The Jewel Hut
- Dalvey
- The Jewellery Stop
- O T. H. Baker

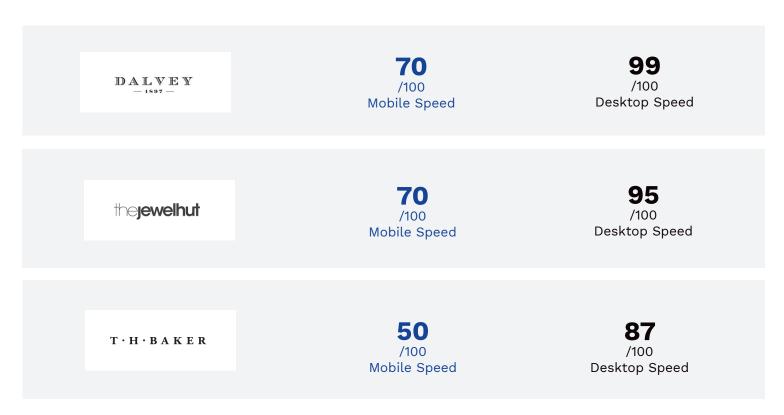
Fastest on Desktop

More than half of merchants (56%) scored over 50 for desktop speed, and six scored over 90:

- Dalvey
- O The Jewel Hut
- O T. H. Baker
- Orla James
- Watches of Mayfair
- O Silver24

The Fastest Overall

The clear leaders of the pack were T. H. Baker, The Jewel Hut and Dalvey, and they should be delighted with their achievement.



Note: Page speed times fluctuate at different times of the day and week - retailers were tested on two separate occasions to gain an average score.

Security

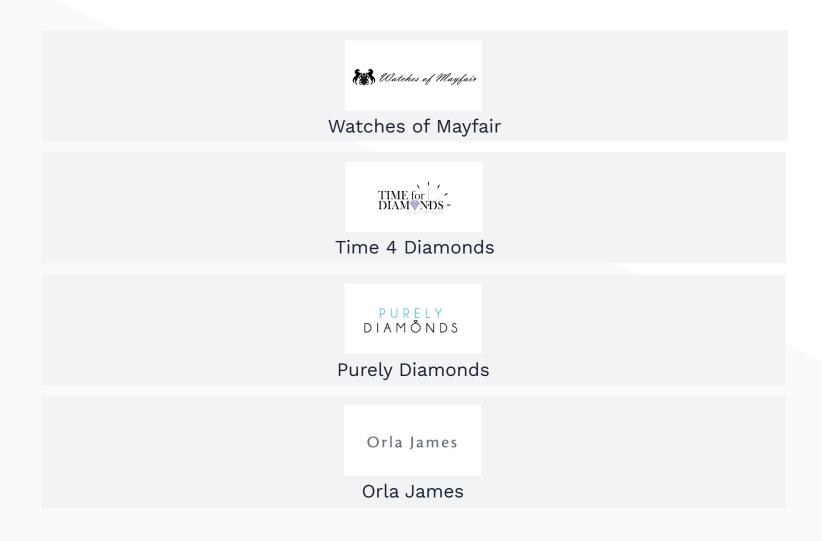
Security is also an important factor to consider when optimising user experience.

However, just two retailers had EV (Extended Validation) SSL, the highest form of SSL certificate available: Annie Haak and Rox.



Trust

Trust: Top Brands



Trust

The mark of a good website is its trust factor - a UX element looked for, valued and ranked by Google. Customers look for and value trust signals like clearly displayed reviews and reassurance messaging or icons.

Positioning trust signals across your website gives consumers confidence in a brand, particularly if it is one that they are unfamiliar with. And a well-placed review can help tip the shopper from a casual browser to an active buyer.

This was understood by most of our jewellery & accessory retailers - **84%**, had some form of trust signalling. Eight stores, **16%**, had no trust signals at all.

Just four retailers, 8%, scored maximum points for Trust:

- Watches of Mayfair
- O Time 4 Diamonds
- O Purely Diamond
- Orla James

Reviews on Homepage

36%

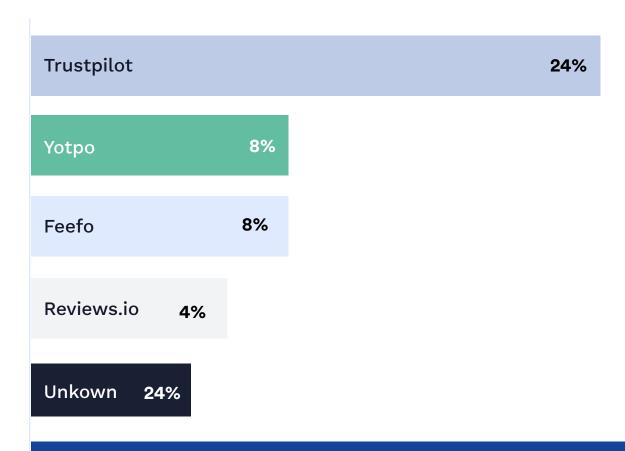
Reviews on Product Page

46%

Reassurance Messaging on Homepage

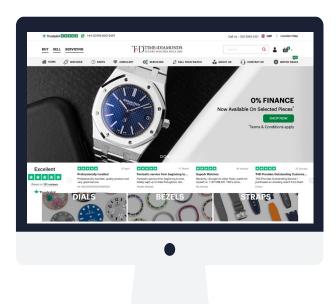
62%

Review Platform

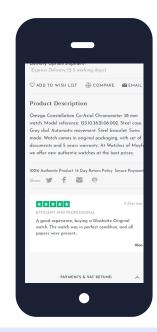


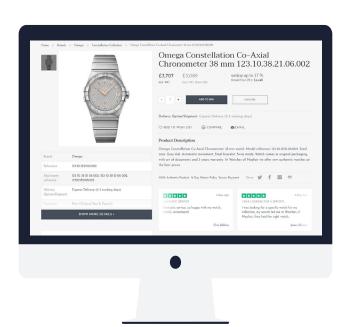
None 30%





Time 4 Diamonds delivers a great example of reassurance messaging on their homepage. They display their **0%** Finance offer clearly in the hero banner and amplify their excellent reviews on the homepage, above the fold.



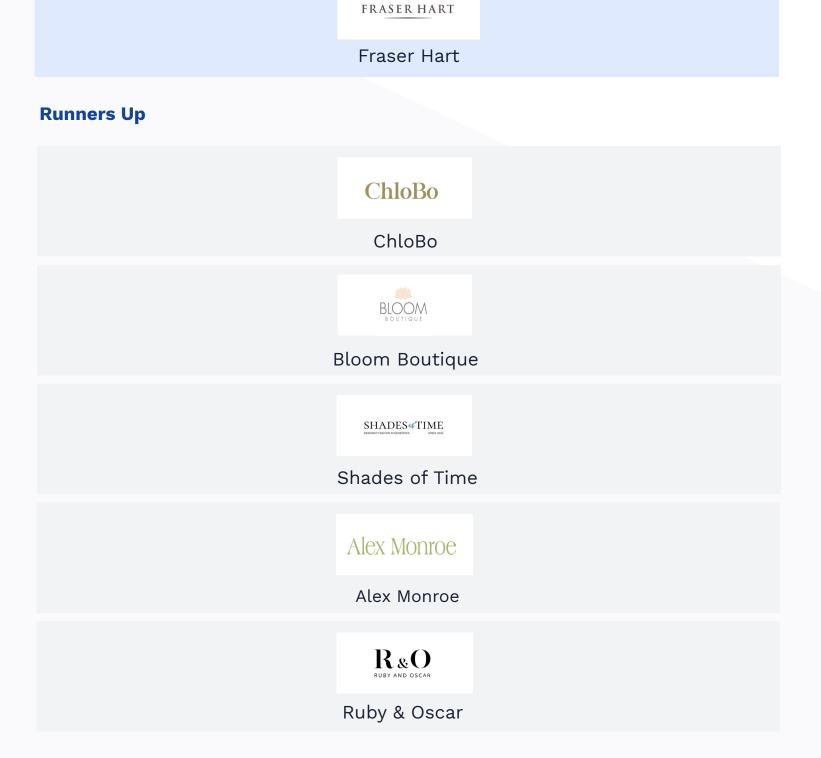


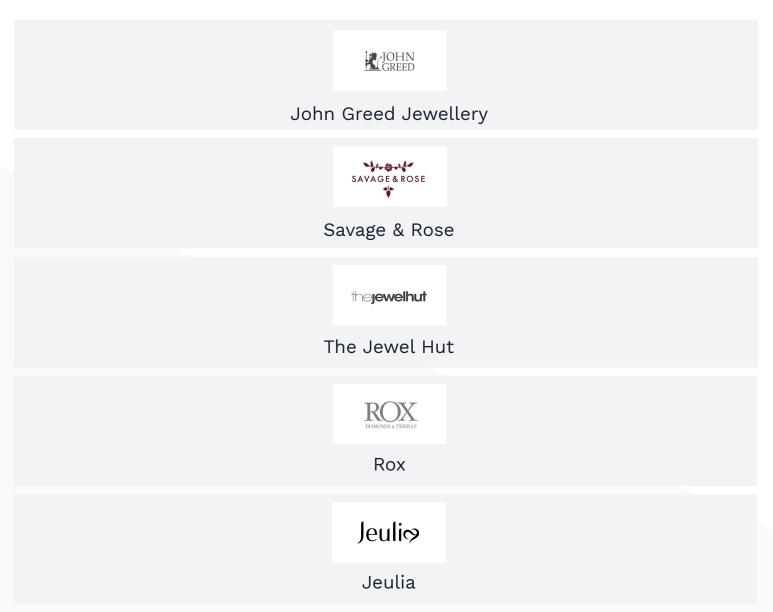
Watches of Mayfair includes a carousel of Trustpilot reviews directly underneath the product description. Shoppers can immediately see the rating of the watch they're interested in - it's both useful and visually impressive.

✓ Navigation

Navigation: Top Brands

Top Brand





Navigation

Being able to easily find your way around a website to discover the products that you want quickly is a fundamental part of UX.

It is the ecommerce store's job to help customers find what they are looking for with the minimal amount of impediment - navigation must be intuitive, fast and helpful.

We scored brands on:

- Site search sophistication
- O Breadcrumbs on category pages and product pages
- Sorting and filtering tools
- Live chat

Only one site, Fraser Hart, scored the maximum amount of available points.

Site Search

Search is an area where ecommerce stores can really excel and set themselves apart. Apart from one website, all of our retailers offered a search function.

However, there were a few stores that pulled ahead by offering a more sophisticated site search. While many stores offer search term recommendations, other searches provided specific products, and others go even further to offer suggested categories, articles or guides as well as products with product images.

Dynamic search

72%

Dynamic search with product suggestions

60%

Site Search

- O Unknown 83%
- O Klevu **8%**
- O Algolia 8%





Fraser Hart uses Klevu for its site search. The search is powerful, offering product suggestions even before the user types in the search bar. Once the user begins typing, the brand offers suggested search terms, specific products, and category options.

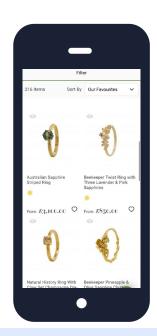
Filter & Sort

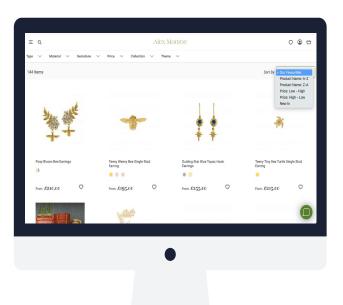
The vast majority, 92%, of brands offered a filter option on their category pages.

Sort, however, wasn't as successful. While **84%** of retailers offered a sort option, less than two-thirds offered 'sort by price' and just nine stores allowed users to sort by 'best seller', 'most popular' or 'top picks'.

Sort

- O Sort option **84%**
- O Sort by price 60%
- O Sort by popularity 18%





Alex Monroe offers users a wide range of filter options, plus six ways to sort the products including price, new arrivals and 'our favourites.

Breadcrumbs

Essential for navigation, breadcrumbs help users move forward and backwards easily on a site - going back multiple steps in a single click if required. Without breadcrumbs, it can be cumbersome for a user to return to the previous page, which can lead to some frustration.

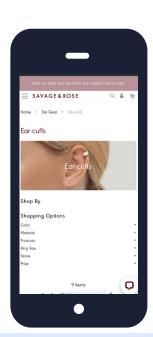
While most of our retailers included breadcrumbs on their category pages, this dropped significantly for product pages.

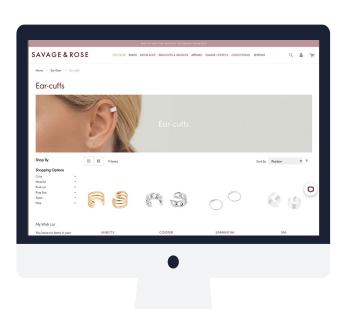
Breadcrumbs on category page

92%

Breadcrumbs on product page

58%



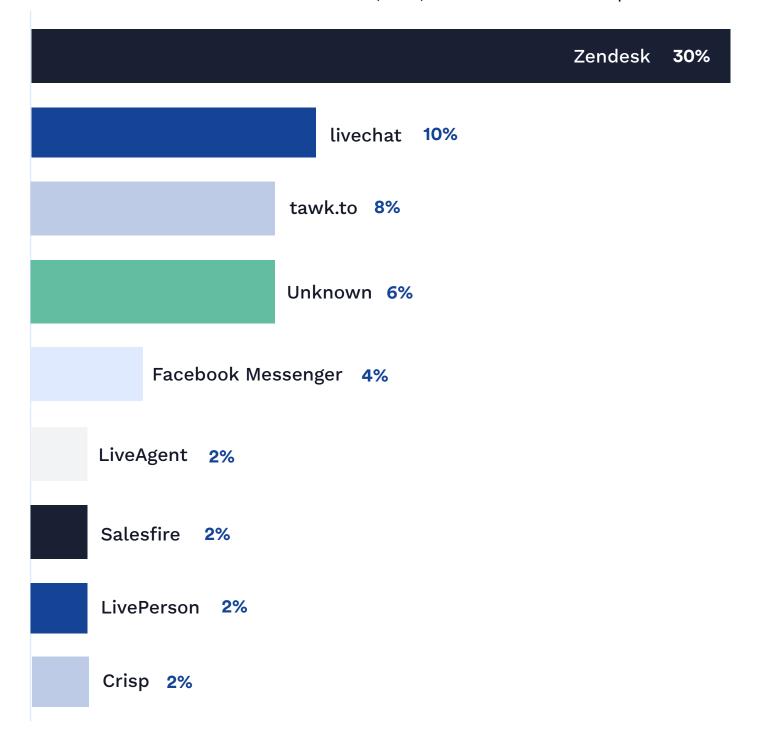


Savage & Rose makes it extremely easy for customers to find what they want with filter and sort options, as well as the ability for users to trace their steps back with breadcrumbs on category and product pages.

Live Chat

Live customer service is an excellent way to help users by answering their questions on demand.

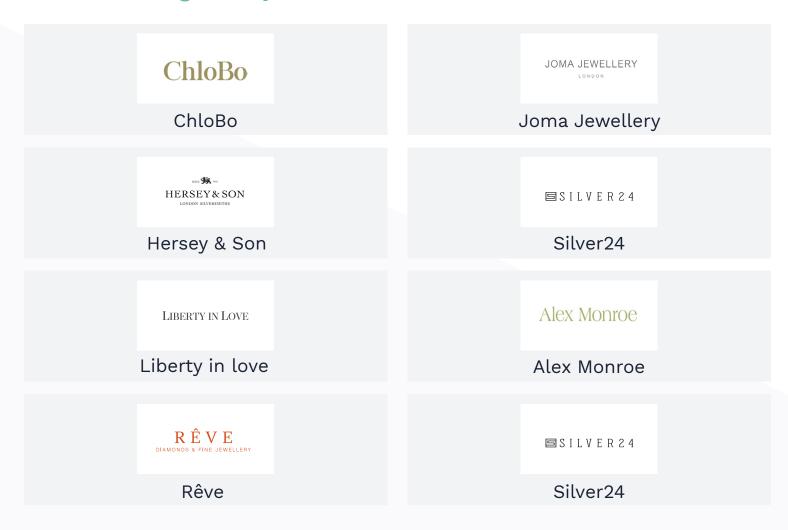
More than two-thirds of our retailers (66%) offered a live chat option.





Product Page

Product Page: Top Brands



Product Page UX

Product pages are where the buying and selling happens. A well designed, UX-optimised product page can make a dramatic difference to your conversion rate and average order value, as well as your overall sales and revenue.

Merchants who got it right offered an attractive and intuitive product page that helped shoppers to visualise what the product would be like in real life. In addition, they used the product pages wisely to answer any questions and preempts any objections a customer might have.

We looked for brands that:

- Offered a range of images, including lifestyle photos
- O Recommended other products
- O Included zoom functionality on desktop and mobile

Imagery

Provided a product image

100%

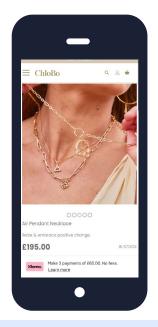
Provided multiple images

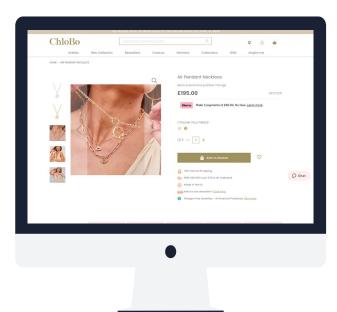
88%

Provided lifestyle images

68%

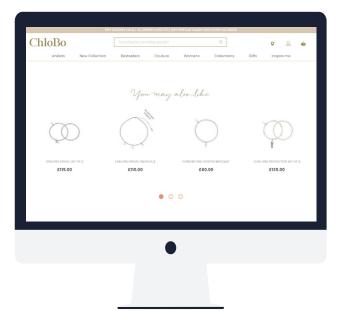
Product Page UX





ChloBo scored top marks for its product pages. It showed its jewellery with product images, multiple lifestyle images of the product, and also offered a controllable zoom on both desktop and mobile.





ChloBo included a 'You may also like' selection of recommended products on every product page.

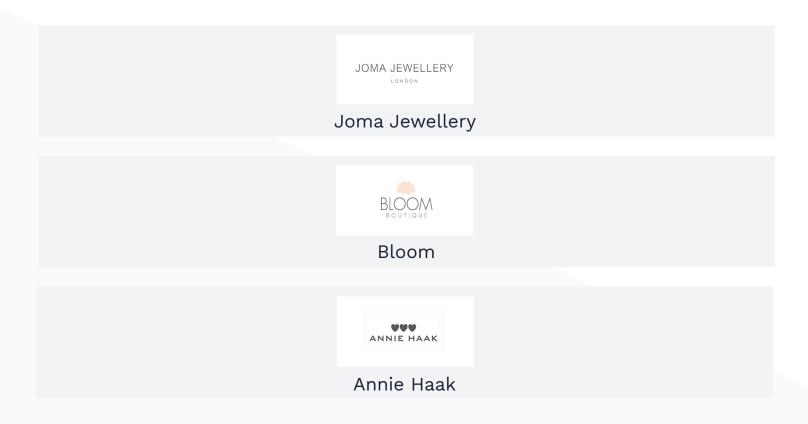
Recommendations

One area that many jewellery & accessory retailers stumbled on was product recommendations. Just **64%** offered product suggestions, such as 'You may also like...' or 'Other customers bought...'.

Not only are recommendations helpful to users, but they are a quick and easy way to rapidly increase the average order value of a shopping basket.

: Checkout & Payment

Checkout & Payments: Top Brands



Checkout & Payments

Checkout & Payment is the final hurdle to overcome to ensure the customer completes the purchase. Shoppers can be easily spooked or distracted at this stage, and so it is up to the ecommerce retailer to provide a secure, simple and quick process.

Without an optimised checkout, abandoned basket rates can skyrocket.

Like most things that look simple from the outside, checkouts can be surprisingly tricky to get right. That is perhaps why none of our retailers achieved full marks against our scoring criteria. Annie Haak, Bloom Boutique and Joma Jewellery came the closest.

Checkout

84% let customers stay on the page after adding an item to the cart
 76% used a pop up to notify customers that their item had been added to the cart

Without the notification that the item has been added to the cart, users can get confused as to whether the 'add to cart' button worked.

More importantly, if stores take shoppers directly to the checkout after they add an item to the basket, then they are missing out on opportunities to increase the average order value. If they are left on the product page then there is a good chance that they will continue to browse and shop around on the site.

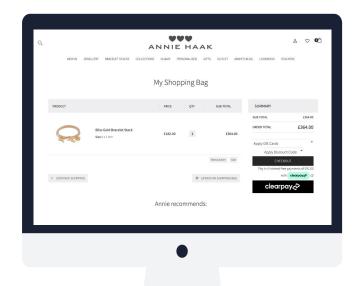
Imagery

Though a simple detail, adding the product image to the basket and checkout can help keep customers focused on completing the purchase.

They can immediately refer to the product image to reassure themselves that they are buying the correct item, and will be less tempted to wander away.

Product image in the cart

Product image in checkout **63%**

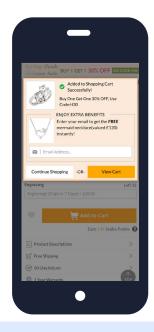


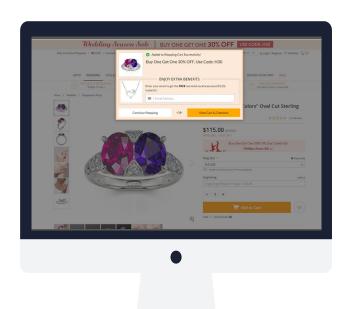
Annie Haak's shopping cart displays the product clearly.

Upselling

We were impressed with the small number of stores **(26%)** that also used the add-to-cart notification, shopping basket and/or checkout as an upselling opportunity to offer additional product recommendations.

Inspired by till points in brick and mortar shops that display tempting treats for impulse purchases, this is a quick and effective way to instantly add value to the cart and increase the average order value.





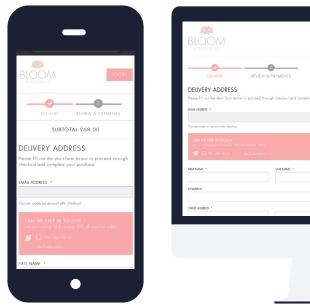
Jeulia provides an excellent example of this technique. When a shopper adds to cart, they are reminded of a discount offer - a great way to upsell.

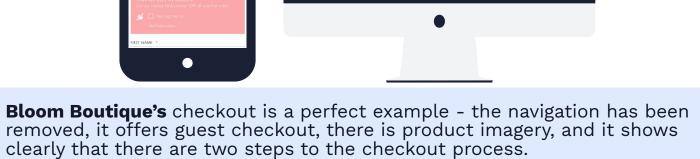
UX at Checkout

Removing distractions is essential to help customers follow the checkout process smoothly, and prevent them from bouncing away. For example, taking away the main site navigation helps to keep customers focused on the task at hand.

- O Navigation removed in checkout 100%
- O Guest checkout 94%
- O Multi-Page checkout 78%

Spreading the different checkout steps over a few short pages stops the user from being overwhelmed, and also delivers a certain degree of gamification with a progress bar. Finally, we gave marks to merchants who provided a guest checkout. These allow customers to avoid lengthy - and potentially irritating - account set ups, which could see them bouncing away.



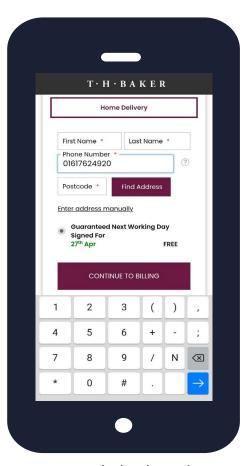


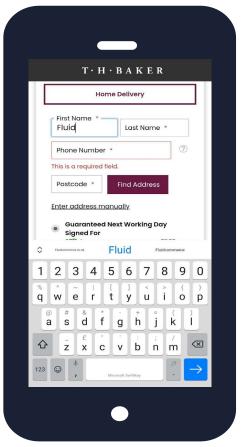
ORDER REVIEW

Mobile Checkout

As so much of online shopping is now conducted on mobile, providing a mobile-friendly checkout experience is critical. We scored merchants for offering users an email-input keyboard and a numeric keyboard.

100% of our top 50 included an email-input keyboard, but only **26%** followed up with a numeric keyboard.





numeric keyboard

email-input keyboard

T. H. Baker was one of the few stores to offer both email-input and numeric keyboards during checkout.

Payment

Payment is the critical point of any sale and one often overlooked. But today, shoppers expect a wide variety of payment options, ease, speed, and total security. As such, over three-quarters (76%) wisely chose to display their payment options on their sites before users even arrive at the checkout.

PayPal rules supreme as the secure payment offering of choice. But there are two exciting developments. The first is the growth in payment providers such as Klarna that helps customers to delay payment or spread the cost over a number of smaller installments.

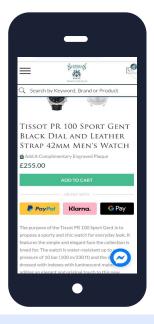
The second is the proliferation of instant pay options such as Google Pay and Apple Pay that rapidly speed up the checkout process for the customer.

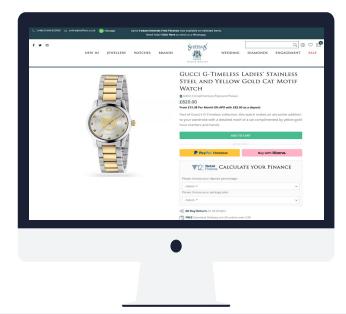






Jeulia offers a huge range of payment options, and clearly displays these clearing in the global footer along with other trust signals.





Steffans has Klarna and PayPal options embedded within the product pages. This allows customers to skip the shopping cart/checkout process entirely, rapidly speeding up the time between shopping and purchase.

Delivery & Returns

Delivery & Returns

Top Brand



Hersey & Son

Runners Up



Rox



Johnsons Jewellers



Steffans

Delivery

Delivery has been a challenging prospect due to the impact of the pandemic. None of the reviewed merchants scored the maximum amount of available points, although Hersey & Son came the closest with 2.5 out of a possible three points.

Delays with Royal Mail and overloaded courier services have caused many retailers to remove the option of next day delivery. However, to ensure fair scoring, retailers were given a point if they included clear messaging that stated next day delivery was not currently available due to Covid 19.

In general, most companies were doing a good job in providing a range of delivery options and communicating these clearly on their websites.

- O Dedicated Delivery Page 88%
- O Dedicated Returns Page 84%
- O Delivery Information on the Product Page **56%**

Delivery Options

Next Day Delivery

40%

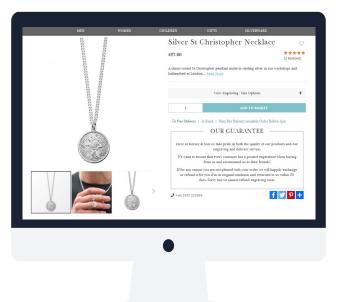
Click & Collect

88%

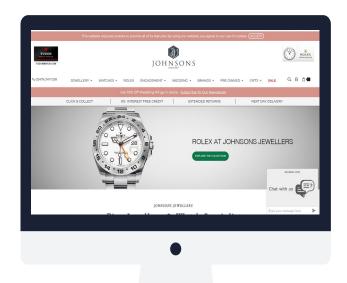
Click & Collect from Store

28%

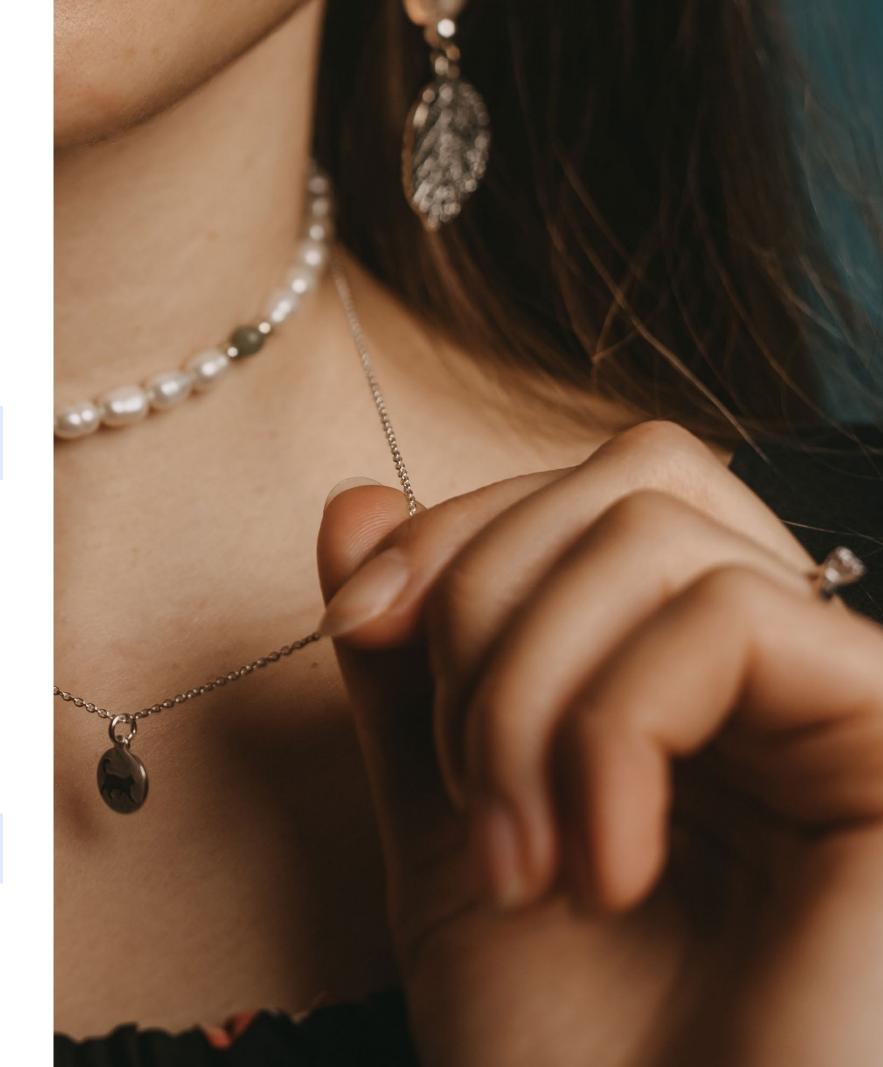




Hersey & Son provides detailed delivery information on the product page, as well as hosting a dedicated delivery page and returns page.



Johnsons Jewellers includes delivery information in the global header.



ACommunity

Community: Top Brands



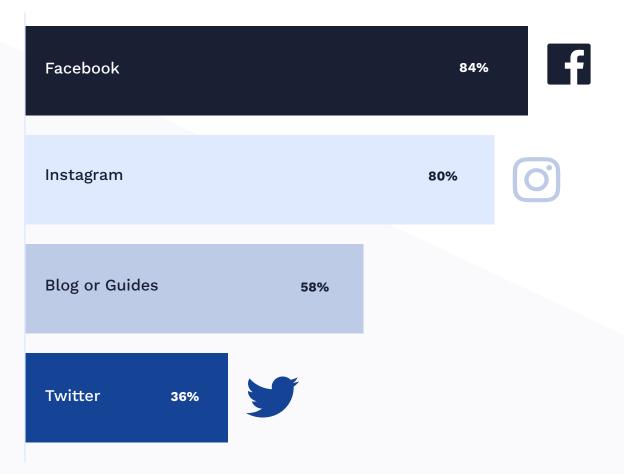
Community

With shops shut intermittently since March 2020, ecommerce retailers have had to go the extra mile to build and maintain an engaged community of customers. Loyal brand ambassadors are fantastic for making repeat purchases and in advocating for a store and its products.

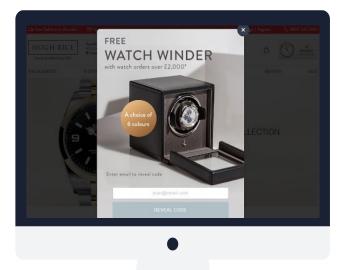
Most of our retailers rose to this community challenge through the use of their social media accounts and email marketing. We scored for an active Instagram, Facebook and Twitter, clear newsletter sign up form and newsletter sign up 'pop up'.

Email

- **74%** of merchants had a clear newsletter sign up form on their website typically in the global footer
- **20%** went the extra mile with an email signup pop-up form, usually with a discount offer to those who subscribed







Hugh Rice incentivised users to sign up to receive marketing emails with a free gift.



Azuni tempted people to sign up with a 10% off discount.



Scoring Criteria

The Jewellery & Accessory merchants were chosen at random to represent the average ecommerce retailer in this sector. The final list of fifty merchants gives us a useful insight into the industry that other retailers can benchmark themselves against.

The scoring system is based on Fluid's view of ecommerce best practice, covering speed and security, user experience, search and navigation, community and loyalty, payment and checkout, and delivery and returns.

Scores are weighted across 59 criteria with 23.75 scoring points available. Retailers' final scores are converted to a percentage using the formula: =100/23.75*(Score).

Speed

Using Google PageSpeed Insights score (out of 100)

Mobile speed:

- O **0.25 pts** if scored between 25 50
- **0.5 pts** for 50 75
- **0.75 pts** for 75 100

Desktop speed:

- 0.25 pts if scored between 25 50
- 0.5 pts for 50 750.75 pts for 75 100
- Security

0.5 pts for SSL **0.5 pts** for EV SSL

Trust

0.5 pts for reviews on the homepage
0.5 pts for reviews on product pages
0.5 pts for reassurance icons or messaging on homepage

Navigation

0.25 pts for breadcrumbs on category page0.25 pts for breadcrumbs on product page0.5 pts for filter on category page

0.25 pts for a sort function0.25 pts for sort by price0.25 pts for sort by popularity

0.5 pts for on-site search
0.25 pts for dynamic search with suggestions
0.25 pts for dynamic search with product suggestions
0.5 pts for live chat

Product Page

0.5 pts for product imagery
0.5 pts for lifestyle product imagery
0.5 pts for multiple product images
0.5 pts for product recommendations on product pages

Desktop

- **0.5 pts** for product zoom
- **0.5 pts** for controllable zoom

Mobile

- O 0.5 pts for mobile responsive
- **0.5 pts** for mobile product zoom
- O 0.25 pts for Double Tap mobile product zoom
- **0.25 pts** for only Pinch zoom
- O.5 pts for both Double Tap and Pinch

Delivery & Returns

0.25 pts for easy-to-find delivery information0.25 pts for easy-to find returns information

0.5 pts for next day delivery
0.5 pts for named day delivery
0.5 pts for free delivery
0.25 pts for click and collect
0.25 pts for click and collect to store

Community

0.25 pts for an active Facebook, updated within the last two weeks
0.25 pts for an active Twitter, updated within the last two weeks
0.25 pts for an active Instagram, updated within the last two weeks

0.25 pts for a clear email newsletter signup

0.25 pts for email newsletter signup pop up

0.25 pts for a blog or helpful guides section

Checkout & Payment

0.5 pts for staying on page after adding to cart

0.5 pts for add to cart messaging **0.5 pts** for product imagery in the cart

0.5 pts for product recommendations in the cart

0.25 pts for email-input keyboard **0.25 pts** for numeric keyboard

0.5 pts for product imagery in the checkout

0.5 pts for a multi-page checkout **0.5 pts** for removed navigation in the checkout

0.5 pts for guest checkout**0.5 pts** for visible payment icons before the cart

0.25 pts for offering PayPal
0.25 pts for offering Klarna
0.25 pts for offering Apple Pay
0.25 pts for offering Amazon Pay
0.25 pts for offering Opayo
0.25 pts for offering Google Pay

Adyen is the payments platform of choice for many of the world's leading companies, providing a modern end-to-end infrastructure connecting directly to Visa, Mastercard, and consumers' globally preferred payment methods.

Adyen delivers frictionless payments across online, mobile, and in-store channels. With offices across the world, Adyen serves customers including Facebook, Uber, Spotify, Casper, Bonobos and L'Oreal.

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Fluid Commerce is a multi-award-winning ecommerce growth agency.

Specialists in Magento, PPC, Paid Social and Amazon Marketing, we offer ambitious brands the insight, skills and tech solutions required to become market leaders.

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